



Credit Application



Los Angeles - Boston | PH: (508) 419-1931 | F: (877) 556-6110
Email completed form to Mark Smith: msmith@westbayfinancialcorp.com

COMPANY INFORMATION

Company (Legal Name) _____ Federal Tax ID _____
 Company Address _____ City _____ State _____ Zip _____
 Telephone _____ Fax _____ Nature of Business _____
 Equipment Location Address _____ City _____ State _____ Zip _____
 No. of Years in Business _____ Type of Business: _____ Proprietorship _____ Partnership _____ LLC _____ Corporation _____ Non-Profit

PERSONAL INFORMATION Officers/ Partners/ Guarantors

For additional Guarantors/Owners attach a separate sheet.

1) Name _____ Title _____ % Owned _____
 Home Address _____ City _____ State _____ Zip _____
 Social Security No. _____ Home/Mobil Phone _____ E-mail _____

2) Name _____ Title _____ % Owned _____
 Home Address _____ City _____ State _____ Zip _____
 Social Security No. _____ Home/Mobil Phone _____ E-mail _____

COMPANY BANK REFERENCE – Five-Year History

Name of Bank/Branch _____ How Long _____ Telephone No. _____
 Checking Acct. No. _____ Contact Officer _____

Name of Bank/Branch _____ How Long _____ Telephone No. _____
 Checking Acct. No. _____ Contact Officer _____

LEASE / LOAN REFERENCES

Lender _____ Acct. No. _____ Loan Amount _____ Phone No. _____

Lender _____ Acct. No. _____ Loan Amount _____ Phone No. _____

TRADE REFERENCES

Supplier _____ Phone _____ Contact/Acct # _____

Supplier _____ Phone _____ Contact/Acct # _____

Supplier _____ Phone _____ Contact/Acct # _____

EQUIPMENT / VENDOR INFORMATION – Finance Request

Equipment Description _____

Vendor Name _____ Address _____ Phone _____

Equipment Cost \$ _____ New/Used _____ Term _____ Vendor Contact _____

DECLARATION

The undersigned individual, recognizing that his or her individual credit history may be a factor in the evaluation of the credit of the applicant, hereby consents to and authorizes West Bay Financial Corporation and any assignee, lender or funding service that may be utilized to obtain and use a consumer credit report on the undersigned, now and from time to time, as may be needed in the credit evaluation and review process and waives any right or claim they would otherwise have under Fair Credit Reporting Act in the absence of this continuing consent. This declaration also authorizes West Bay Financial Corporation to use any information herein for their own marketing purposes.

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth (for individuals), and other information that will allow us to identify you. We may also ask to see your driver's license (for individuals) or other identifying documents. A photocopy or fax of this authorization shall be valid as the original.

Applicant: _____ Signature _____ Title _____ Date _____

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